



Resona Holdings, Inc.
Kansai Mirai Financial Group, Inc.
Kansai Urban Banking Corporation
The Kinki Osaka Bank, Ltd.
The Minato Bank, Ltd.

Notice concerning Kansai Mirai Financial Group, Inc.'s Listing on the First Section of Tokyo Stock Exchange and the Completion of the Business Integration of Kansai Urban Banking Corporation, The Kinki Osaka Bank, Ltd. and The Minato Bank, Ltd.

Tokyo, April 1, 2018

Today, Kansai Mirai Financial Group, Inc. (“Kansai Mirai Financial Group”) has been listed on the first section of the Tokyo Stock Exchange (NOTE1). Consequently, the business integration of Kansai Urban Banking Corporation (“Kansai Urban”), The Kinki Osaka Bank, Ltd. (“Kinki Osaka”) and The Minato Bank, Ltd. (“Minato”), which has been ongoing has been completed, and Kansai Mirai Financial Group took a new step as a leading regional financial group in Japan, being one of the largest financial groups in the Kansai region.

Resona Holdings, Inc. (“Resona Holdings”), Kansai Mirai Financial Group, Kansai Urban, Kinki Osaka and Minato hereby have the honor to report the above and announce the publication of “the Vision that Kansai Mirai Financial Group, Inc. aims to achieve.”

Kansai Mirai Financial Group will, based on its overwhelming presence in the Kansai region, which is its primary market, further build on the strengths of Kansai Urban, Kinki Osaka and Minato, including the relationships with customers and the local community that they have fostered in the past, and provide new services that are truly useful for customers by leveraging the know-how of Resona Group, including its trust and real estate functions and operational reforms as a member of Resona Group, and realize a deepening contribution to the Kansai economy as the financial group that is in step with the future of the Kansai Region.

For details of the new listing, please refer to the website of Japan Exchange Group, Inc. (<https://www.jpx.co.jp/english/>). For details of Kansai Mirai Financial Group, please refer to the website of Kansai Mirai Financial Group (<https://www.kmfg.co.jp/>).

Forecasts for FY2017 of Kansai Mirai Financial Group's consolidated financial results will be announced once they are decided.

(NOTE1) The commencement date for trading stocks accompanying the listing on the first section of the Tokyo Stock Exchange will be April 2, 2018.

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